

United Way Quarterly Report - Q3

The impact of the health and economic crisis made it necessary for us to implement a new funding framework, wherein grant allocations will be decided quarterly, based on operating capacity, demand for services, and the essential nature of a given program. Our Community Impact Committee concluded that going forward, we would ask our partner agencies to complete a brief report sharing changes and updates to your program goals and delivery. This will allow us to continue making informed decisions in this ever-changing landscape.

The information you report will primarily refer to initiatives, changes, and adaptations that occurred during the past three months (January - March 2022).

Note that once you have started the survey, you will not be able to save it and finish it later; you must complete it in one session. A downloadable copy is available on our website so that you can prepare if you wish to do so.

*Please use the buttons on the bottom of the form to navigate instead of your browser buttons. If you navigate using the back arrow on your browser, your previous progress will be erased.

* Required

1. Email *

2. Your Name: *

Name of the staff member or representative completing this report.

3. Organization Name *

4. Program *

Name of program.

5. What impact area does your grant address? *

Mark only one oval.

Education

Health

Income & Basic Needs

Update

Provide a brief update on any changes to your program and/or organization over the past quarter: January 1, 2022 - March 31, 2022 (or the date you complete this report, if prior to March 31st). Your answers should be concise and accurate.

6. Describe any new or developing changes to your program and/or organization over the past quarter (January 1, 2021 - present). *

Discuss current factors, if any, affecting your organization, both positive and negative, and how your organization is addressing these influences.

7. Summarize any changes, current and/or anticipated, in program personnel since you completed your last quarterly report in January. *

If nothing has changed, type N/A or "No changes."

Budget

Organizations may be requested to submit further financial information.

- 8. Are United Way grant dollars used as local matching funds for state, federal, nonprofit, private, or other sources? *

Mark only one oval.

- Yes
- No

- 9. How have revenues and expenses changed from your original forecast and what were the main drivers of these changes? *

Metrics

Outcomes and indicators align with the impact area, target goal, and primary purpose of your request. Below, please report on your progress toward the impact goals outlined in your grant application in 2019 and reviewed in June's interim report.

KEY TERMS

Indicator: Specific, observable, and measurable characteristics, actions, or conditions that demonstrate whether the desired change has happened within the intended outcome domain.

Outcome: Broad areas of desired change, generally defined in terms of knowledge, skills, attitudes, behavior, condition, or status.

Example of impact goals, outcomes, and indicators:

Impact Goal	Outcome:	Indicator:
<i>Education: Foster parent and family engagement</i>	Clients gain positive parenting knowledge	75% (175) of Parenting Program clients will achieve 90% or higher score on the Positive Parenting Assessment
<i>Income: Increase self-sufficiency</i>	Clients obtain job skills	90% (90) of Operation Work clients receive an average or above mock interview score
<i>Health: Promoting independence</i>	New clients will enroll and become engaged in volunteer activities	38% (57) of newly enrolled clients became actively engaged in volunteer activities.

10. How much progress have you made towards your impact goals? *

Have your impact goals stayed the same, or have they shifted in response to the pandemic? What has been challenging and/or helpful as you aim to achieve these goals?

11. Please summarize any trends or changes you're seeing (in terms of clientele, number of services provided, etc.) *

Additional Information

12. Please describe how United Way can best support your organization and those you serve in the coming weeks and months.

13. If there's anything else you'd like to share - feedback, concerns, additional information - let us know here.

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